

Hearing Date and Time: November 15, 2018 at 10:00 a.m. (Eastern Time)
Objection Date and Time: November 9, 2018 at 4:00 p.m. (Eastern Time)* (Extended for Cardtronics)

Joseph N. Froehlich
Locke Lord LLP
Brookfield Place
200 Vesey Street, 20th Floor
New York, New York 10281
(212) 415-8600
jfroehlich@lockelord.com

-and-

W. Steven Bryant (*pro hac vice motion to be filed*)
Locke Lord LLP
600 Congress Avenue, Ste. 2200
Austin, Texas 78701
(512) 305-4726
sbryant@lockelord.com
Counsel for Cardtronics USA, Inc.

**UNITED STATES BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF NEW YORK**

In re:

**SEARS HOLDINGS CORPORATION, *et al.*,
Debtors.¹**

Chapter 11

Case No. 18-23538 (RDD)

Jointly Administered

**LIMITED RESPONSE AND RESERVATION OF RIGHTS OF
CARDTRONICS USA, INC. TO THE DEBTORS' MOTION FOR ENTRY OF AN
ORDER AUTHORIZING AND ESTABLISHING PROCEDURES FOR DE MINIMIS
ASSET SALES AND DE MINIMIS ASSET ABANDONMENTS**

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innoval Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SRC Sparrow 1 LLC (None); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); SRC Sparrow 2 LLC (None); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); SRC O.P. LLC (None); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); SRC Facilities LLC (None); SRC Real Estate (TX), LLC (None); SHC Licensed Business LLC (3718); and SHC Promotions LLC (9626). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

Cardtronics USA, Inc. (“Cardtronics”), by and through their attorneys Locke Lord LLP, hereby submit this *Limited Response and Reservation of Rights* (the “Response”) to the *Motion of Debtors for Entry of an Order Authorizing and Establishing Procedures for De Minimis Asset Sales and De Minimis Asset Abandonments* [D.I. 427] (the “Motion”) filed on November 1, 2018 (the “Petition Date”) in the above-styled, jointly administered bankruptcy cases (the “Bankruptcy Cases”).

1. On or about September 14, 2012, WSILC, LLC d/b/a Welch ATM (“Welch ATM”) entered into that certain *ATM Placement Agreement* (the “ATM Agreement”) with Kmart Corporation (“Kmart”). Under the ATM Agreement, Kmart licensed to Welch ATM the right to place and operate automated teller machines (“ATMs”) owned by Welch ATM in various Kmart stores around the United States. Under the ATM Agreement, Welch ATM remained the owner of the ATMs as well as of the vault cash inside them. In exchange for this privilege, Welch ATM paid Kmart certain specified licensing fees, while Kmart, in turn, paid certain additional fees to Welch ATM.

2. Welch ATM subsequently assigned all its rights under the ATM Agreement and the affected ATM machines (and their cash) to Cardtronics. Since 2012, the ATM Agreement has also been amended to, among other things, modify the fees charged and the stores affected. Kmart subsequently assigned the ATM Agreement to SHC Licensed Businesses LLC (“SHC”), an affiliate of Kmart and of Sears Holdings Management Corp. (“Sears Management”).² Sears Management acts as the agent for SHC. At all times under the ATM Agreement, Cardtronics continues to own the ATM machines (and the vault cash inside them). Under the ATM Agreement, the Debtors do not have any ownership interest at all in these machines or the cash.

² Upon information and belief, the Debtor “SHC Licensed Business LLC” (3718) and SHC are the same entity.

3. On the Petition Date, Sears Holdings Corp., Sears Management, and the other Debtors commenced the Bankruptcy Cases in this Court under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”). The Debtors remain as debtors and debtors-in-possession in these Bankruptcy Cases. An Official Committee of Unsecured Creditors (the “Committee”) was appointed in these Bankruptcy Cases on October 24, 2018.

4. On November 1, 2018, the Debtors filed the Motion seeking to establish certain procedures for the future sale and/or abandonment of so-called “de minimis” assets while these Bankruptcy Cases remain pending. The Motion divides these de minimis asset sales into two categories: (1) sales to a single buyer or related group in which the proposed transaction (or related transactions) has a selling price of \$2,500,000 or less (“Category-1 Sales”), and (2) sales to a single buyer or related group in which the proposed transaction (or related transactions) has a selling price from between \$2,500,001 to \$15,000,000 (“Category-2 Sales”). (Motion, D.I. 427, ¶ 13). For Category-1 Sales, the Debtors seek to sell those assets, subject to the Debtors’ business judgment, without further order of the Court and without notice to any party, free and clear of liens, claims, and encumbrances. (*Id.*). By contrast, assets in proposed Category-2 Sales may be sold only after the Debtors serve a written “De Minimis Asset Sale Notice” on certain “De Minimis Asset Notice Parties” identified in the Motion (which include, among others, the U.S. Trustee and counsel for the Committee and the Debtors’ debtor-in-possession lenders.) Finally, the Motion also describes a procedure for the abandonment by the Debtors of de minimis assets after notice to the De Minimis Asset Notice Parties. (*Id.* ¶ 15). The Debtors justify the relief sought in the Motion on the basis that “[o]btaining Court approval for each De Minimis Asset Sale would be administratively burdensome to the Court and costly to the Debtors’ estates and could eliminate or

substantially undermine the economic benefit that would be realized from such sales by the Debtors' estates.” (*Id.* ¶ 10).

5. Having reviewed the Motion, Cardtronics does not object *in principle* to the relief sought in the Motion. Cardtronics appreciates the Debtors' need to establish streamlined procedures for selling and abandoning small blocks of assets in light of, *inter alia*, the very large number of Sears and Kmart stores operated by the Debtors and the variegated assets located in them. However, in order to protect its ownership interest in the ATM machines (and the vault cash inside them), Cardtronics *must* receive notice of any asset sales that the Debtors wish to conduct so that Cardtronics can ensure that its ATM machines (and their vault cash) are not inadvertently sold as part of any of these proposed sales. For that reason, Cardtronics requests that it be designated as one of the De Minimis Asset Notice Parties identified in the Motion so that it can receive advance notice of any Category-2 Sales and be empowered to object to such Category-2 Sales, if necessary.

6. Furthermore, Cardtronics also requests that the Debtors give Cardtronics seven (7) business days' advance notice of any proposed Category-1 Sales—again so that Cardtronics can prevent its ATM machines (and their vault cash) from being sold inadvertently. In the latter instance, if Cardtronics determines that the Debtors are attempting to sell its property, then Cardtronics agrees to file an objection to the proposed Category-1 Sale. After the filing of any such objection, the parties will proceed with respect to the proposed Category-1 Sale according to the procedures applicable to Category-2 Sales—i.e., Cardtronics' objection will be deemed a request for hearing, the objection will be heard at the next scheduled omnibus hearing, and the sale will not proceed absent the withdrawal of Cardtronics' objection or the entry of an order by this Court approving the proposed sale. These proposed revisions to the Motion's de minimis sales

procedures will ensure that Cardtronics' rights in its property are protected while still providing the Debtors with substantially all the relief they are seeking in the Motion.

7. As of today's date, counsel for the Debtors and Cardtronics have discussed Cardtronics' concerns, and the Debtors intend to add additional language to the proposed order accompanying the Motion to address them. Before the hearing on the Motion (which is currently set for November 15, 2018), Cardtronics expects to review the Debtors' proposed language and believes that an agreement will likely be reached that will enable Cardtronics to withdraw this Response. Nevertheless, until that agreed language has been finalized and included in the proposed order granting the Motion, Cardtronics objects to the Motion and reserves all rights with respect to the Motion. Cardtronics further reserves the right to be heard before the Court with regard to the issues raised in this Response and the Motion generally.

WHEREFORE, for the reasons set forth in this Response, Cardtronics respectfully requests that this Court consider the issues raised in this Response and include in any order granting the Motion language acceptable to Cardtronics that resolves its concerns as outlined in this Response. Cardtronics additionally requests such other relief as the Court deems just and proper.

Dated: November 9, 2018
New York, New York

Respectfully Submitted,
By: /s/ Joseph N. Froehlich
Joseph N. Froehlich
Locke Lord LLP
Brookfield Place
200 Vesey Street, 20th Floor
New York, New York 10281
(212) 415-8600
jfroehlich@lockelord.com

-and-

W. Steven Bryant (*pro hac vice motion to be filed*)
Locke Lord LLP
600 Congress Avenue, Ste. 2200
Austin, Texas 78701
(512) 305-4726
sbryant@lockelord.com
Counsel for Cardtronics USA, Inc.

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing *Response* was served via ECF upon all parties registered to receive service via ECF in these Bankruptcy Cases on this 9th day of November, 2018, and on the following additional parties as reflected below.

/s/ Joseph N. Froehlich
Joseph N. Froehlich

VIA FIRST CLASS MAIL:

Chambers of the Honorable Judge Robert D. Drain,
United States Bankruptcy Court for the Southern District of New
York,
300 Quarropas Street, Room 248,
White Plains, New York 10601;

Sears Holdings Corporation,
Attn: Stephen Sitley Esq., and Luke J. Valentino, Esq 3333 Beverly
Road, Hoffman
Estates IL 60179

The Debtors

Weil, Gotshal & Manges LLP,
Attn: Ray C. Schrock, P.C., Jacqueline Marcus, Esq., Garret A. Fail,
Esq., and Sunny Singh, Esq.
767 Fifth Avenue,
New York, New York 10153

Proposed Counsel for the Debtors

Office of the United States Trustee for Region 2
Attn: Paul Schwartzberg, Esq.
201 Varick Street, Suite 1006,
New York, New York 10014

Skadden, Arps, Slate, Meagher & Flom LLP,
Attn: Paul D. Leake, Esq., Shana A. Elberg, Esq., and George R.
Howard, Esq.

4 Times Square,
New York, NY 10036

Attorneys for Bank of America, N.A., administrative agent under the First Lien Credit Facility and the DIP ABL Agent

Davis Polk & Wardell LLP,
Attn: Marshall S. Huebner, and Eli J. Vonnegut,
450 Lexington Avenue
New York, NY, 10017

Attorneys for Citibank, N.A., as administrative agent under the Stand-Alone L/C Facility;

Clearay, Gottlieb,
Attn: Sean A. O'Neal, Esq.
One Liberty Plaza,
New York, NY, 10006

Attorneys for JPP, LLC, as agent under the Second Lien Credit Facility, IP/Ground Lease Term Loan Facility, and the Consolidated Secured Loan Facility

Kelley Drye & Warren LLP,
Attn: Eric R. Wilson, Esq., Benjamin D. Feder, Esq., and T. Charlie
Liu, Esq.
101 Park Avenue,
New York, NY 10178

Attorneys for Computershare Trust Company, N.A., as trustee for the Second Lien PIK Notes, the Holdings Unsecured PIK Notes, and the Holdings Unsecured Notes

Wilmington Trust, National Association,
Corporate Capital Markets,
Attn: Sears Holdings Corp. Administrator
50 South Sixth Street, Suite 1290,
Minneapolis, MN 55402

As Indenture Trustee for the Second Lien Notes

Carter Ledyard & Milburn LLP,
Attn: James Gadsden, Esq.
2 Wall Street,
New York, NY 10015

Attorneys for The Bank of New York Mellon Trust Company, as successor trustee for the SRAC Unsecured PIK Notes, SRAC Unsecured Notes, and the SRAC Medium Term Notes

Locke Lord LLP,
Attn: Brian A. Raynor, Esq.
111 South Wacker Drive,
Chicago, IL 60606

Attorneys for the Pension Benefit Guaranty Corporation

Akin Gump Strauss Hauer & Feld LLP
Attn: Ira S. Dizengoff, Philip C. Dublin, Abid Qureshi & Sara
Brauner

One Bryant Park
New York, New York 10036

Attorneys for the Official Committee of Unsecured Creditors

Brookfield Property REIT Inc.
Attn: Kristen N. Pate
350 N. Orleans St.
Chicago, IL 60654-1607

Linebarger Goggan Blair & Sampson, LLP
Attn: Diane Wade Sanders
P.O. Box 17428
Austin, TX 78760

The Bank of New York Mellon Trust
Attn: Corporate Trust Administration
101 Barclay St., Floor 8W
New York NY 10286

Travis County
Attn: David Escamilla
P.O. Box 1748
Austin, TX 78767

Wilmore Management Group LLC
Attn: Donald C. Cowan, Jr.
1265 Scottsville Road
Rochester, NY 14624

VIA ELECTRONIC MAIL:

Abid Qureshi aqureshi@akingump.com
AJ Webb awebb@fbtlaw.com
Alyssa E. Kutner kutnera@ballardspahr.com
Andrew Weaver aweaver@cgsh.com
Anthony J. D'Artiglio, Esq. ajd@ansellgrimm.com
Anthony M. Rainone arainone@bracheichler.com
bankruptcy@borgeslawllc.com
bankruptcy@clm.com
Beth J. Rotenberg brotenberg@csglaw.com
Brad Eric Schele brad.eric.scheler@friedfrank.com
Brett S. Theisen btheisen@gibbonslaw.com
Christopher Griffiths cgriffiths@connollygallagher.com
Chull S. Park cpark@choiandpark.com
David H. Wander, Esq. dhw@dhclegal.com
David L. Pollack pollack@ballardspahr.com
David M. Blau dblau@clarkhill.com
Dennis Roemlein Dennis.roemlein@bnymellon.com
Derek L. Wright dlwright@foley.com
Duane J. Brescia duane.brescia@clarkhillstrasburger.com
Dustin P. Branch branchd@ballardspahr.com
Edward E. Neiger eneiger@askllp.com
Edward L. Schnitzer eschnitzer@ckrlaw.com
Edward M. King tking@fbtlaw.com
Eli J. Vonnegut, Esq. eli.vonnegut@davispolk.com
Erica S. Weisgerber eweisgerber@debevoise.com
Evan J. Zucker EZucker@BlankRome.com
Evan T. Miller emiller@bayardlaw.com
Gary F. Seitz gseitz@gsbbllaw.com
Hyun Suk Choi hchoi@choiandpark.com
Ira S. Dizengoff idizengoff@akingump.com
James Gadsden, Esq. gadsden@clm.com
James J. Vincequerra James.Vincequerra@alston.com
James L. Bromley jbromley@cgsh.com
Jeffrey Rhodes JRhodes@BlankRome.com
Jennifer A. Christian jchristian@askllp.com
Joel H. Levitin jlevitin@cahill.com
Jonathan D. Marshall jmarshall@choate.com
Karen C. Bifferato kbifferato@connollygallagher.com
Kelly M. Conlan kconlan@connollygallagher.com
Kevin J. Simard ksimard@choate.com
Kevin M. Newman knewnman@barclaydamon.com
Larry Bercovich lbercovitch@epicor.com
Laura E. Appleby appleby@chapman.com
Laura M. Brymer lbrymer@fmdlegal.com
Lawrence M. Schwab Tga@bbslaw.com
Leib M. Lerner leib.lerner@alston.com
Leslie C. Heilman heilman@ballardspahr.com
lkleist@choiandpark.com
Mark E. Hall mhall@foxrothschild.com
Mark E. Wilson mark.wilson@fisherbroyles.com
Marl E. Felger mfelger@cozen.com
Marshall S. Huebner, Esq. marshall.huebner@davispolk.com
Matthew G. Summers summersm@ballardspahr.com
Matthew Leopold Leopold.matt@Epa.gov
Michael A. Smith Michael.smith2@computershare.com
Michael J. Catalfimo, Esq. mcatalfimo@carterconboy.com
Michael R. Herz mherz@foxrothschild.com
Michael Small msmall@foley.com
Miriam R. Stein mstein@chuhak.com
My Chi To mcto@debevoise.com
Natasha M. Songonuga nsongonuga@gibbonslaw.com
Patricia B. Fugée patricia.fugee@fisherbroyles.com
Paul E. Harner harnerp@ballardspahr.com
Paul H. Zumbo pzumbo@cravath.com
Paul J. Labov plabov@foxrothschild.com
Paul J. Pascuzzi ppascuzzi@ffwplaw.com
Peter B. Siroka peter.siroka@friedfrank.com

Philip C. Dublin dublin@akingump.com
Phillip A. Martin pmartin@fmdlegal.com
R. Kent Love klove@bellunnally.com
Richard A. Stieglitz Jr. rsteiglitz@cahill.com
Richard J. McCord, Esq. rmccord@certilmanbalin.com
Richard T. Davis rdavis@cafarocompany.com
Robert D. Nosek, Esq. rnosek@certilmanbalin.com
Ronald E. Gold rgold@fbtlaw.com
Russell W. Mills rmills@bellunnally.com
Sara L. Brauner sbrauner@akingump.com
Scott A. Zuber szuber@csglaw.com
Scott B. Luftglass scott.luftglass@friedfrank.com
Sean A. O'Neal soneal@cgsh.com
sears.service@davispolk.com
Shawn M. Christianson schristianson@buchalter.com
Stanley B. Tarr Tarr@BlankRome.com
Steven Wilamowsky wilamowsky@chapman.com
Sue L. Chin, Esq. schin@borgeslawllc.com
Thomas M. Horan thoran@foxrothschild.com
Wanda Borges, Esq. wborges@borgeslawllc.com
Aaron C. Smith asmith@lockelord.com
Aaron Hume Aron.hume@gmail.com
Andrew V. Tenzer, Esq. andrewtenzer@paulhastings.com
Barbra R. Parlin barbra.parlin@hklaw.com
Barry Z. Bazian bbazian@goodwinlaw.com
Benjamin D. Feder bfeder@kelleydrye.com
Brett L. Gross bgross@HuntonAK.com
Brian A. Raynor braynor@lockelord.com
Brian S. McGrath bmccrath@mcclinchey.com
Bruce Buechler bbuechler@lowenstein.com
Mimi.M. Wong@irs counsel.treas.gov
Charles J. Filardi, Jr. cfilardi@rrlawpc.com
Christy Rivera, Esq. christy.rivera@nortonrosefulbright.com
Curtis S. Miller cmiller@mnat.com
David G. Aelvoet sanantonio.bankruptcy@publicans.com
David S. Gragg dgragg@langleybanack.com
David W. Wirt dwirt@lockelord.com
Deborah M. Perry dperry@munsch.com
Donna H. Lieberman, Esq. dlieberman@halperinlaw.net
Douglas B. Rosner drosner@goulstonstorrss.com
Douglas J. Pick dpick@picklaw.net
Ebony Cobb ecobb@pbfc.com
Elizabeth Weller dallas.bankruptcy@publicans.com
Erik Tikanen etikkanen@reisspreuss.com
Fred B. Ringel, Esq. fbr@robinsonbrog.com
Gerald P. Kennedy gerald.kennedy@procopio.com
gfox@goodwinlaw.com
Gilbert A. Lazarus gillazarus@gmail.com
Guy A. Reiss greiss@reisspreuss.com
Harlan M. Lazarus hlazarus@lazarusandlazarus.com; harlan.lazarus@gmail.com
Herb Baer searsteam@primeclerk.com
Howard A. Cohen hcohen@gibbonslaw.com
Howard Seife, Esq. howard.seife@nortonrosefulbright.com
howard.upchurch@hanes.com
Ilan Markus ilan.markus@leclairryan.com
Janine M. Figueiredo, Esq. jfiguiredo@hahnhessen.com
Jeffrey Kurtzman kurtzman@kurtzmansteady.com
Jody A. Bedenbaugh jody.bedenbaugh@nelsonmullins.com
John P. Dillman houston_bankruptcy@publicans.com
John T. Farnum, Esq. jfarmum@linowes-law.com
joia johnson joia.johnson@hanes.com
Jonathan A. Grasso jon@piercemccoy.com
Jonathan L. Flaxer, Esq. jflaxer@golenbock.com
Joseph C. Barsalona II jbarsalona@mnat.com
Robert K. Dakis bankruptcy@morisoncohen.com
Judith Elkin elkinj@mac.com
Karen Cordry kcordry@naag.org
KDWBankruptcyDepartment@KelleyDrye.com
Kevin S. Neiman kevin@ksnpsc.com

Kevin Tompsett, Esq. ktompsett@harrisbeach.com
Kiah T. Ford IV chipford@parkerpoe.com
Kristen D. Romano kromano@mclinchey.com
Laura J. Monroe lmbkr@pbfc.com
Laura McCarthy laura.mccarthy@morganlewis.com
Lauren C. Kiss lkiss@klestadt.com
Lee Gordon, Tara LeDay tleday@mabalaw.com
Leslie A. Plaskon, Esq. leslieplaskon@paulhastings.com
Lily Wang lily@pacogarment.com
Lynn H. Butler lynn.butler@huschblackwell.com
Marc A. Zelina marc.zelina@lw.com
Mark J. Chaney, Esq. mchaney@mclinchey.com
Martin A. Eliopoulos, Esq. elio@higgslaw.com
Michael S. Weinstein, Esq. mweinstein@golenbock.com
Neil E. Herman neil.herman@morganlewis.com
Niclas A. Ferland niclas.ferland@leclairryan.com
Owen M. Sonik osonik@pbfc.com
Paul Schwartzberg paul.schwartzberg@usdoj.gov
Peter M. Gilhuly peter.gilhuly@lw.com
Rachel R. Obaldo rachel.obaldo@oag.texas.gov
Richard A. Aguilar, Esq raguilar@mclinchey.com
Richard L. Zucker rzucker@lasserhochman.com
Richard M. Allen serviceqa@primeclerk.com
Richard Morrissey richard.morrissey@usdoj.gov
Rick A. Steinberg rsteinberg@pricemeese.com
Robert E. Michael Robert.e.michael.esq@gmail.com
Robert L. Pryor rlp@pryormandelup.com
Rudy J. Cerone, Esq. rcerone@mclinchey.com
Sean A. O'Keefe sokeefe@okeefelc.com
Sean C. Southard ssouthard@klestadt.com
Shane G. Ramsey shane.ramsey@nelsonmullins.com
Shlomo Maza, Esq. shlomomaza@paulhastings.com
Stephen B. Selbst sselbst@herrick.com
Stephen M. Miller smiller@morrisjames.com
Steven A. Ginther s dnyecf@dor.mo.gov
T. Charlie Liu, Esq. cliu@kelleydrye.com
Tara B. Annweiler tannweiler@greerherz.com
Ted A. Dillman ted.dillman@lw.com
Timothy F. Nixon tnixon@gklaw.com
Trevor R. Hoffmann thoffmann@goulstonstorr.com
Abigail Snow asnow@ssbb.com
Alan J. Lipkin alipkin@willkie.com
Alan M. Feld, Esq. afeld@sheppardmullin.com
Amy M. Williams awilliams@williamsadvisors.com
Andrew G. Dietderich dietdericha@sullcrom.com
Andrew S. Conway aconway@taubman.com
Bankruptcy Department bankruptcynoticeschr@sec.gov
Carina.Schoenberger@usdoj.gov
Carmen Contreras-Martinez carmen.contreras-martinez@saul.com
Christopher R. Belmonte cbelmonte@ssbb.com
Constantine D. Pourakis cp@stevenslee.com
Curtis L. Tuggle Curtis.Toggle@ThompsonHine.com
David R. Zylberberg David.Jones6@usdoj.gov
Dipesh Patel dipesh.patel@saul.com
Doug Skierski Kristin H. Jain enotices@skijain.com
Edward M. Fox emfox@seyfarth.com efile@pbgc.gov
Fredric Sosnick fsosnick@shearman.com
Gabriel Brunswick gbrunswick@willkie.com
Garrett A. Fail garrett.fail@weil.com
George R. Howard george.howard@skadden.com
Gordon J. Toering gtoering@wnj.com
Gregg M. Galardi gregg.galardi@ropesgray.com
Herbert H. Slatery III, Marvin E. Clements, Jr.
AGBankNewYork@ag.tn.gov
Jacqueline Marcus jacqueline.marcus@weil.com
James E. Sorenson bk@svllaw.com
James M. Wilton james.wilton@ropesgray.com
Jay Weinblatt jweinblatt@sakar.com
Jeffrey.Oestericher@usdoj.gov
JeriLeigh.Miller@weil.com
jessica.liou@weil.com
Jose A Galarza jose.galarza@usbanks.com
Joseph H. Lemkin jlemkin@stark-stark.com
Joseph.Cordaro@usdoj.gov
Judith Starr Starr.Judith@pbgc.gov
Kevin J. Etzel ketzel@vedderprice.com
Kimberly J. Kodis kimberly.kodis@ropesgray.com
Lawrence.Fogelman@usdoj.gov
Lei Lei Wang Ekwall, Philip E. Strok pstrok@swelawfirm.com
Linda.Riffkin@usdoj.gov
Mary A. Callahan mary.callahan@bnymellon.com
Mary L. Fullington mfullington@wyattfirm.com
Matthew C. McCann mmccann@swc-law.com
Michael D. Brofman, Esq. mbrofman@weisszarett.com
Michael J. Riela Riela@thsh.com
Michael L. Schein mschein@vedderprice.com
Michelle E. Shiro mshiro@singerlevick.com
Paloma.VanGroll@weil.com
Pamela Bosswick pbosswick@ssbb.com
Patricia I. Chen patricia.chen@ropesgray.com
Paul Leake, Esq. paul.leake@skadden.com
Peter.Aronoff@usdoj.gov
Phillip M. Hudson III phil.hudson@saul.com
Power Wang powerwangtxks@vip.126.com
Ray C. Schrock ray.schrock@weil.com
Robert A. Abuso rabuso@swc-law.com
Ronald M. Tucker, Esq. rtucker@simon.com
Ryan C. Reinert, Esq. rreinert@shutts.com
Sabrina L. Streusand streusand@slollp.com
Sam N. Ashuraey sam.ashuraey@ropesgray.com
Sanford P. Rosen, Esq. srosen@rosenpc.com
Sara Coelho sara.coelho@shearman.com
Secretary of the Treasury secbankruptcy@sec.gov
Secretary of the Treasury NYROBankruptcy@sec.gov
Shana Elberg, Esq. shana.elberg@skadden.com
Simon Aron saron@wrslawyers.com
Stephen B. Gerald sgerald@wtplaw.com
Steven Cimalore scimalore@wilmingtontrust.com
Steven W. Kelly skelly@s-d.com
Sunny Singh sunny.singh@weil.com
Ted Cohen, Esq. tcohen@sheppardmullin.com
Thomas S. Onder tonder@stark-stark.com
Thomas W. Waldrep, Jr. notice@waldrepllp.com
William McCarron, Jr mccarron.william@pbgc.gov